



No. 059/GLP/DIR/X/2023

Jakarta, 13 Oktober/October 2023

Kepada Yth./To:

**Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan ("OJK")**

Gedung Soemitro Djojohadikusumo, Lantai 2

Jl. Lapangan Banteng Timur 2-4

Up. / Attention: Direktur Penilaian Keuangan Perusahaan Sektor Jasa

Kepada Yth./To:

Direksi PT Bursa Efek Indonesia

Gedung Bursa Efek Indonesia Tower I, Lantai 6

Jl. Jend. Sudirman Kav. 53-53

Jakarta 12190

Up. / Attention: Kepala Divisi Penilaian Perusahaan 3

Perihal/Subject : Penandatanganan Perjanjian Perubahan Keempat Terhadap Perjanjian Pinjaman/*Signing of the Fourth Amendment Agreement to Loan Agreement*

Dengan Hormat,

Dear Sir/Madam,

Kami merujuk kepada (i) Peraturan OJK Nomor 31/POJK.04/2015 tentang Keterbukaan Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik; dan (ii) Peraturan Bursa Efek Indonesia Nomor I-E tentang Kewajiban Penyampaian Informasi, dengan ini kami sampaikan Laporan Informasi atau Fakta Material dengan uraian sebagai berikut:

We refer to (i) OJK Regulation Number 31/POJK.04/2015 concerning Disclosure of Information or Material Fact by Issuers of Public Company; and (ii) IDX Regulation Number I-E concerning Obligation of Information Submission, we hereby submit the Report of Information or Material Fact with detail as follows:

Nama Emiten / : PT Graha Layar Prima Tbk ("**Perseroan**")/*the "Company"*
Company Name

Bidang Usaha / *Line of Business* : Aktivitas Pemutaran Film; Aktivitas Produksi Film, Video Dan Program Televisi Oleh Swasta; Aktivitas Pasca Produksi Film, Video Dan Program Televisi Oleh Swasta; Aktivitas Distribusi Film, Video Dan Program Televisi Oleh Swasta; Aktivitas Seni Pertunjukan; Aktivitas Hiburan, Seni dan Kreativitas Lainnya; Fasilitas Billiard; Gelanggang Bowling; Lapangan Sepak Bola; Aktivitas Fasilitas Olahraga Lainnya; Klub Malam Dan Atau Diskotik; Karaoke; Usaha Arena Permainan, Aktivitas Hiburan dan Rekreasi lainnya yang tidak dapat diklasifikasikan ke tempat lain (ytddl); Restoran; Jasa Boga untuk Suatu Event Tertentu (*Event Catering*); Bar; Klub Malam atau Diskotik yang Utamanya Menyediakan Minuman; Rumah Minum/Kafe, Perdagangan Eceran Berbagai Macam Barang Yang



Utamanya Bukan Makanan, Minuman atau Tembakau (Barang-barang Kelontong) Bukan di Toserba (Department Store), Jasa Pendidikan Manajemen dan Perbankan, Perdagangan Eceran Melalui Media Untuk Barang Campuran;

Film Screening Activity; Production Activities of Film, Video and Television Program by Private Sector; Post Production Activities of Film, Video and Television Program by Private Sector; Distribution Activities of Film, Video and Television Program by Private Sector; Performing Art Activities; Entertainment, Art and other Creativity Activities; Billiard Facilities; Bowling Alley Facilities; Football Field Facilities; Activities of Other Sport Facilities; Nightclub and or Discoutheque; Karaoke; Game Arena Business; Other Recreational and Entertainment Activities which cannot be classified elsewhere (ytdl); Restaurant; Catering Services for a Particular Event (Catering Event); Bar; Nightclub or Discoutheque which Mainly Provide Drinks; Drink House/Café Activities; Retail Trade of Various Types of Goods Which is Mainly Not Foods, Beverages or Tobacco (Grocery Items) Not in Department Stores; Management and Banking Education Services; Sport Centre; and Retail Trade Through Media for Mixed Goods.

Telepon / Phone : 021-2253 6090
Alamat surat elektronik : Corpsec@cgv.id
/ e-mail

1.	Tanggal Kejadian <i>Date of Event</i>	12 Oktober 2023 <i>October 12, 2023</i>
2.	Uraian Transaksi	<p>Sehubungan dengan Perjanjian Perubahan Keempat tertanggal 12 Oktober 2023, yang dibuat oleh dan antara Perseroan dan The Korea Development Bank, Cabang Singapore (“KDB”) (“Perjanjian Perubahan Keempat”), yang mengubah perjanjian pinjaman sebesar US\$10.000.000 (sepuluh juta Dollar) tertanggal 8 Oktober 2019 (“Perjanjian Pinjaman Awal”), perjanjian perubahan pertama tertanggal 14 Oktober 2020 (“Perjanjian Perubahan Pertama”), perjanjian perubahan kedua tertanggal 13 Oktober 2021 (“Perjanjian Perubahan Kedua”), dan perjanjian perubahan ketiga tertanggal 14 Oktober 2022 (“Perjanjian Perubahan Ketiga”) yang dibuat oleh dan di antara Perseroan dan KDB.</p> <p>Maka Perseroan dan KDB melakukan perubahan yang diantaranya adalah, untuk:</p> <ul style="list-style-type: none">- memperpanjang jatuh tempo atas Perjanjian Pinjaman selama 1 tahun sampai dengan bulan Oktober 2024.



	<p><i>Detail of Transaction</i></p>	<p>Dokumen jaminan untuk perolehan fasilitas pinjaman ini adalah <i>Corporate Guarantee</i> dari CJ CGV Co., Ltd. ("CJ CGV") selaku pemegang saham pengendali Perseroan secara tidak langsung.</p> <p>Tujuan dari pinjaman ini adalah untuk membiayai kebutuhan modal kerja Perseroan.</p> <p><i>In relation to Fourth Amendment Agreement dated 12 October 2023, made by and between the Company and The Korea Development Bank, Singapore Branch ("KDB") (the "Fourth Amendment Agreement"), which amends the US\$10,000,000 loan agreement dated 8 October 2019 (the "Original Loan Agreement"), as amended by the First amendment agreement dated 14 October 2020 (the "First Amendment Agreement"), as amended by the Second amendment agreement dated 13 October 2021 (the "Second Amendment Agreement"), and as amended by the Third amendment agreement dated 14 October 2022 (the "Third Amendment Agreement") made by and between the Company and KDB.</i></p> <p><i>Therefore, the Company and KDB made changes, including, among others, to:</i></p> <ul style="list-style-type: none"> - <i>extended the maturity of the Loan Agreement for 1 year until October 2024.</i>
		<p><i>Guarantee document for obtaining this loan facility is a Corporate Guarantee provided by CJ CGV Co., Ltd. ("CJ CGV") as the controlling shareholders of the Company indirectly.</i></p> <p><i>The purpose of this loan is to fund the Company's working capital needs.</i></p>
3.	<p>Penjelasan, Pertimbangan dan Alasan dilakukannya Transaksi</p> <p><i>Explanation, Consideration and Reasons for Conducting Transaction</i></p>	<p>Pertimbangan dan alasan dilakukan transaksi ini adalah untuk mendukung kegiatan usaha utama Perseroan dalam hal kebutuhan modal kerja Perseroan.</p> <p><i>Consideration and reason from conducting this transaction is to support main business activities of the Company in terms of the Company's working capital needs.</i></p>
4.	<p>Keterangan lain-lain</p>	<p>a. Transaksi antara Perseroan dan KDB bukan termasuk dalam transaksi material sebagaimana dimaksud dalam angka 1 huruf a butir 2) Peraturan Bapepam dan LK No IX.E.2, Lampiran Keputusan Ketua Bapepam-LK No. Kep-</p>

	<p><i>Other Information</i></p>	<p>Otoritas Jasa Keuangan No. 17/POJK.04/2020 (“POJK 17/2020”), tentang Transaksi Material dan Perubahan Kegiatan Usaha Utama;</p> <p>b. Transaksi antara Perseroan dan KDB juga bukan termasuk dalam transaksi afiliasi dan transaksi benturan kepentingan sebagaimana dimaksud dalam Peraturan Bapepam dan LK No. IX.E.1, Lampiran Keputusan Ketua Bapepam-LK No. Kep-412/BL/2009 tanggal 25 November 2009 dan Peraturan Otoritas Jasa Keuangan No. 42/POJK.04/2020 (“POJK 42/2020”), tentang Transaksi Afiliasi dan Benturan Kepentingan Transaksi Tertentu; dan</p> <p>c. Sebagai upaya memitigasi risiko nilai tukar atas pinjaman dalam valuta asing yang diambil Perseroan tersebut, Perseroan pada tanggal 13 Oktober 2023 juga telah menandatangani Addendum Perjanjian Transaksi Valuta Asing dengan PT Bank KEB Hana Indonesia atas fasilitas pinjaman yang diperoleh Perseroan dari KDB tersebut.</p> <p>a. <i>The transaction between Company and KDB is not a material transaction as contemplated under number 1 letter a item 2) of Bapepam and LK (“Bapepam-LK”) Regulation No. IX.E.2, Attachment to Decision of Chairman of Bapepam-LK No. Kep-614/BL/2011 dated 28 November 2011, and Financial Services Authority Regulation No. 17/POJK.04/2020, concerning Material Transactions and Change of Main Business Activities;</i></p> <p>b. <i>The transaction between Company and KDB is also not included as affiliated transaction and conflict of interest transaction as contemplated under Bapepam-LK Regulation No. IX.E.1, Attachment to Decision of Chairman of Bapepam-LK No. Kep-412/BL/2009 dated 25 November 2009, and Financial Services Authority Regulation No. 42/POJK.04/2020 concerning Affiliated Transaction and Conflict of Interest for Certain Transaction; and</i></p> <p>c. <i>In an effort to mitigate the currency risks from obtaining a loan in foreign currency, on October 13, 2023 the Company has also entered into an Addendum of Foreign Exchange Transaction Agreement with PT Bank KEB Hana Indonesia for the loan facility obtained by the Company from KDB.</i></p>
5.	<p>Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan atau kelangsungan usaha Perseroan</p>	-



<p><i>The impact, the information or material facts to the activities of operational, legal, financial condition or business continuity of the Company</i></p>	
--	--

Demikian informasi ini kami sampaikan. Atas perhatiannya kami ucapkan terima kasih.

Thus, we convey the information. Thank you for your attention.

Hormat kami / Sincerely,
PT Graha Layar Prima Tbk

A handwritten signature in black ink, appearing to read 'Park Seong Ho'.

Park Seong Ho
Direktur / Director