

**PT GRAHA LAYAR PRIMA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARY**

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**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2017, 2016 DAN 2015**
(Dinyatakan dalam ribuan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT 31 DECEMBER 2017, 2016 AND 2015**
(Expressed in thousands of Rupiah,
unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2017</u>	<u>2016¹⁾</u>	<u>2015¹⁾</u>	
ASET					ASSETS
Aset lancar					Current assets
Kas dan setara kas	5	296,823,659	260,825,389	30,001,895	Cash and cash equivalents
Piutang usaha	6	101,684,442	70,133,735	71,432,559	Trade receivables
Persediaan		9,119,817	7,541,486	4,868,184	Inventories
Biaya dibayar dimuka	8	21,408,984	10,418,401	9,966,527	Prepayments
Aset lancar lainnya		<u>3,613,124</u>	<u>2,754,710</u>	<u>1,975,861</u>	Other current assets
		<u>432,650,026</u>	<u>351,673,721</u>	<u>118,245,026</u>	
Aset tidak lancar					Non-current assets
Uang muka pembelian aset tidak lancar		10,616,286	13,883,962	2,888,406	Advances for purchase of non-current assets
Aset tetap	7	1,185,228,367	837,492,441	604,690,989	Fixed assets
Biaya dibayar dimuka	8	81,326,127	76,121,264	55,861,129	Prepayments
Aset pajak tangguhan	12c	2,960,271	-	-	Deferred tax assets
Aset tidak lancar lainnya		<u>32,712,518</u>	<u>20,668,665</u>	<u>17,024,498</u>	Other non-current assets
		<u>1,312,843,569</u>	<u>948,166,332</u>	<u>680,465,022</u>	
Jumlah aset		<u>1,745,493,595</u>	<u>1,299,840,053</u>	<u>798,710,048</u>	Total assets
LIABILITAS					LIABILITIES
Liabilitas jangka pendek					Current liabilities
Pinjaman: Pinjaman bank	11	132,887,500	-	110,000,000	Borrowings: Bank loan
Utang usaha	9	64,200,535	51,907,752	31,420,935	Trade payables
Akrual dan utang lain-lain	10	161,010,835	114,976,156	157,209,936	Accruals and other payables
Utang pajak:	12a				Taxes payable:
- Pajak penghasilan badan		8,374,815	-	-	Corporate income taxes -
- Pajak lainnya		17,063,819	12,833,405	11,540,042	Other taxes -
Kewajiban imbalan kerja, bagian jangka pendek		<u>767,280</u>	<u>552,000</u>	<u>138,000</u>	Employee benefit obligations, current portion
		<u>384,304,784</u>	<u>180,269,313</u>	<u>310,308,913</u>	
Liabilitas jangka panjang					Non-current liabilities
Pinjaman:					Borrowings:
- Pinjaman bank	11	215,815,000	-	-	Bank loan -
- Pinjaman lain	11	9,859,514	-	-	Other loan -
Kewajiban imbalan kerja, bagian jangka panjang		11,228,811	7,488,581	6,092,413	Employee benefit obligations, non-current portion
Utang tidak lancar lainnya		<u>911,274</u>	<u>-</u>	<u>-</u>	Other non-current liabilities
		<u>237,814,599</u>	<u>7,488,581</u>	<u>6,092,413</u>	
Jumlah liabilitas		<u>622,119,383</u>	<u>187,757,894</u>	<u>316,401,326</u>	Total liabilities
EKUITAS					EQUITY
Modal saham	13	601,883,608	601,883,608	591,952,504	Share capital
Tambahan modal disetor	14	1,118,342,981	1,118,322,631	482,797,685	Additional paid-in capital
Akumulasi kerugian		<u>(596,857,573)</u>	<u>(608,124,607)</u>	<u>(592,438,283)</u>	Accumulated losses
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		1,123,369,016	1,112,081,632	482,311,906	Equity attributable to the owners of parent
Kepentingan nonpengendali		<u>5,196</u>	<u>527</u>	<u>(3,184)</u>	Non-controlling interest
JUMLAH EKUITAS		<u>1,123,374,212</u>	<u>1,112,082,159</u>	<u>482,308,722</u>	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		<u>1,745,493,595</u>	<u>1,299,840,053</u>	<u>798,710,048</u>	TOTAL LIABILITIES AND EQUITY

¹⁾ Direklasifikasi, lihat Catatan 24

¹⁾ Reclassifications, refer to Note 24

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT GRAHA LAYAR PRIMA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARY**

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**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2017 DAN 2016**

(Dinyatakan dalam ribuan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2017 AND 2016**

(Expressed in of thousands Rupiah,
unless otherwise stated)

	2017	Catatan/ Notes	2016¹⁾	
Pendapatan bersih	849,242,901	16	576,546,554	<i>Net revenues</i>
Beban pokok pendapatan	<u>(484,639,341)</u>	17	<u>(324,665,984)</u>	<i>Cost of revenues</i>
Laba bruto	<u>364,603,560</u>		<u>251,880,570</u>	Gross profit
Beban penjualan	(2,046,389)	17	(5,158,605)	<i>Selling expenses</i>
Beban umum dan administrasi	(343,079,357)	17	(263,656,119)	<i>General and administrative expenses</i>
Penghasilan keuangan	8,153,215		8,903,490	<i>Finance income</i>
Biaya keuangan	(8,013,014)		(12,302,957)	<i>Finance cost</i>
(Kerugian)/keuntungan selisih kurs	(508,481)		1,756,195	<i>Foreign exchange (losses)/gains</i>
(Kerugian)/keuntungan lain-lain, bersih	<u>(314,880)</u>		<u>3,079,417</u>	<i>Other (losses)/gains, net</i>
Laba/(rugi) sebelum pajak penghasilan	18,794,654		(15,498,009)	<i>Profit/(loss) before income tax</i>
Beban pajak penghasilan	<u>(6,351,381)</u>	12b	<u>-</u>	<i>Income tax expenses</i>
Laba/(rugi) tahun berjalan	12,443,273		(15,498,009)	Profit/(loss) for the year
Penghasilan komprehensif lain:				<i>Other comprehensive income:</i>
Pos-pos yang tidak akan direklasifikasi ke laba rugi				<i>Items that will not be reclassified to profit or loss</i>
- Kewajiban imbalan kerja	(1,604,333)		(184,604)	<i>Employee benefit obligations -</i>
- Pajak penghasilan terkait	<u>432,727</u>		<u>-</u>	<i>Related income tax -</i>
Rugi komprehensif lain tahun berjalan, setelah pajak	<u>(1,171,606)</u>		<u>(184,604)</u>	<i>Other comprehensive loss for the year, net of tax</i>
Jumlah laba/(rugi) komprehensif tahun berjalan	<u>11,271,667</u>		<u>(15,682,613)</u>	Total comprehensive income/(loss) for the year
Laba/(rugi) yang diatribusikan kepada:				Profit/(loss) attributable to:
Pemilik entitas induk	12,438,862		(15,501,553)	<i>Owners of the parent</i>
Kepentingan non-pengendali	<u>4,411</u>		<u>3,544</u>	<i>Non-controlling interest</i>
	<u>12,443,273</u>		<u>(15,498,009)</u>	
Jumlah laba/(rugi) komprehensif yang diatribusikan kepada:				Total comprehensive income/(loss) attributable to:
Pemilik entitas induk	11,267,034		(15,686,324)	<i>Owners of the parent</i>
Kepentingan non-pengendali	<u>4,633</u>		<u>3,711</u>	<i>Non-controlling interest</i>
	<u>11,271,667</u>		<u>(15,682,613)</u>	
Laba/(rugi) per saham dasar dan dilusian (Rupiah penuh)	<u><u>28</u></u>	15	<u><u>(41)</u></u>	<i>Basic and diluted earnings/(losses) per share (full Rupiah)</i>

¹⁾ Direklasifikasi, lihat Catatan 24

¹⁾ Reclassifications, refer to Note 24

**PT GRAHA LAYAR PRIMA Tbk
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**LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2017 DAN 2016**
(Dinyatakan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE YEARS ENDED 31 DECEMBER 2017 AND 2016**
(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>Distribusikan kepada pemilik entitas induk/Attributable to owners of the parent</u>				Kepentingan non-pengendali/ Non-controlling interest	Jumlah ekuitas/ Total equity		
	Catatan/ Notes	Modal saham/ Share capital	Tambahannya modal disetor/ Additional paid-in capital	Akumulasi kerugian/ Accumulated losses				Jumlah/ Total
Saldo 1 Januari 2016		591,952,504	482,797,685	(592,438,283)	482,311,906	(3,184)	482,308,722	Balance as at 1 January 2016
Penawaran umum terbatas	1c, 14	9,931,104	633,979,698	-	643,910,802	-	643,910,802	Limited public offering
Aset pengampunan pajak		-	1,545,248	-	1,545,248	-	1,545,248	Tax amnesty assets
Rugi tahun berjalan		-	-	(15,501,553)	(15,501,553)	3,544	(15,498,009)	Loss for the year
Rugi komprehensif lain		-	-	(184,771)	(184,771)	167	(184,604)	Other comprehensive loss
Saldo 31 Desember 2016		<u>601,883,608</u>	<u>1,118,322,631</u>	<u>(608,124,607)</u>	<u>1,112,081,632</u>	<u>527</u>	<u>1,112,082,159</u>	Balance as at 31 December 2016
Aset pengampunan pajak anak perusahaan		-	20,350	-	20,350	36	20,386	Tax amnesty assets of the subsidiary
Laba tahun berjalan		-	-	12,438,862	12,438,862	4,411	12,443,273	Profit for the year
Rugi komprehensif lain		-	-	(1,171,828)	(1,171,828)	222	(1,171,606)	Other comprehensive loss
Saldo 31 Desember 2017		<u>601,883,608</u>	<u>1,118,342,981</u>	<u>(596,857,573)</u>	<u>1,123,369,016</u>	<u>5,196</u>	<u>1,123,374,212</u>	Balance as at 31 December 2017

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT GRAHA LAYAR PRIMA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARY**

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**LAPORAN ARUS KAS KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2017 DAN 2016**

(Dinyatakan dalam ribuan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED
31 DECEMBER 2017 AND 2016**

(Expressed in thousands of Rupiah,
unless otherwise stated)

	2017	Catatan/ Notes	2016¹⁾	
Arus kas dari aktivitas operasi				Cash flows from operating activities
Penerimaan dari pelanggan	821,490,163		578,150,361	<i>Receipts from customers</i>
Pembayaran kepada pemasok	(569,371,861)		(421,471,369)	<i>Payments to suppliers</i>
Pembayaran kepada karyawan	(112,924,499)		(82,407,975)	<i>Payments to employees</i>
Kas yang dihasilkan dari operasi	139,193,803		74,271,017	<i>Cash generated from operation</i>
Penghasilan bunga yang diterima	6,522,572		8,652,771	<i>Interest income received</i>
Pembayaran untuk biaya keuangan	(586,558)		(15,543,095)	<i>Payments for finance cost</i>
Pembayaran pajak penghasilan	(504,110)		-	<i>Payments for income tax</i>
Arus kas bersih yang diperoleh dari aktivitas operasi	144,625,707		67,380,693	Net cash flows generated from operating activities
Arus kas dari aktivitas investasi				Cash flows from investing activities
Pembelian aset tetap	(452,846,408)	7, 23	(357,455,631)	<i>Acquisitions of fixed assets</i>
Pembelian aset takberwujud	(11,013,316)		(13,195,970)	<i>Acquisitions of intangible assets</i>
Hasil dari penjualan aset tetap	155,273		18,600	<i>Proceeds from sale of fixed assets</i>
Arus kas bersih yang digunakan untuk aktivitas investasi	(463,704,451)		(370,633,001)	Net cash flows used in investing activities
Arus kas dari aktivitas pendanaan				Cash flows from financing activities
Penerimaan dari pinjaman	355,077,014		175,000,000	<i>Proceeds from borrowings</i>
Penerimaan dari penawaran umum terbatas	-		650,487,305	<i>Proceeds from limited public offering</i>
Pembayaran pinjaman bank	-		(285,000,000)	<i>Payments of bank loans</i>
Pembayaran biaya emisi saham	-		(6,411,503)	<i>Payments of share issuance cost</i>
Arus kas bersih yang diperoleh dari aktivitas pendanaan	355,077,014		534,075,802	Net cash flows provided from financing activities
Kenaikan bersih kas dan setara kas	35,998,270		230,823,494	Net increase in cash and cash equivalents
Kas dan setara kas pada awal tahun	260,825,389		30,001,895	Cash and cash equivalents at the beginning of the year
Kas dan setara kas pada akhir tahun	296,823,659	5	260,825,389	Cash and cash equivalents at the end of the year

¹⁾ Direklasifikasi, lihat Catatan 24

¹⁾ Reclassifications, refer to Note 24